

**ACCEPTANCE FORM FOR THE INITIAL ACCEPTANCE PERIOD OR, AS THE CASE MAY BE,
FOR ANY SUBSEQUENT ACCEPTANCE PERIOD**

CONVERTIBLE BONDS

FOR THE MANDATORY PUBLIC TAKEOVER BID IN CASH BY MODIS INTERNATIONAL AG FOR ALL SHARES AND CONVERTIBLE BONDS THAT ARE NOT YET DIRECTLY OR INDIRECTLY HELD BY MODIS INTERNATIONAL AG OR BY PERSONS AFFILIATED WITH IT, ISSUED BY AKKA TECHNOLOGIES SE

TO BE COMPLETED AND SUBMITTED IN DUPLICATE TO THE CENTRALIZING AGENT (BNP PARIBAS FORTIS SA) AND/OR ANOTHER FINANCIAL INTERMEDIARY AT THE LATEST ON THE LAST DAY OF THE INITIAL ACCEPTANCE PERIOD (13 APRIL 2022) OR, AS THE CASE MAY BE, OF A SUBSEQUENT ACCEPTANCE PERIOD, 4:00 p.m. (BELGIAN TIME), OR AT ANY LATER DATE ANNOUNCED IN THE EVENT OF AN EXTENSION, OR ANY EARLIER DATE SET BY THE OTHER FINANCIAL INTERMEDIARY

<p>If you have any questions regarding this acceptance form, please contact BNP Paribas Fortis SA via mail: isabelle.roels@bnpparibasfortis.com or wim.vandingenen@bnpparibasfortis.com or via telephone: +32 2 228 64 08 and +32 2 312 89 32</p>
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I, the undersigned (*first name and surname, or company name*):

Represented by (*first name and surname, function*) (only to be filled in if the undersigned is a legal entity):

residing in / having its registered office in (*full address*):

with company number (only to be filled in if the undersigned is a legal entity):

declare, after having had the opportunity to read the prospectus (the **Prospectus**) published by Modis International AG (the **Bidder**) relating to its mandatory public takeover bid in cash (the **Bid**) for all shares (the **Shares**) and convertible bonds (the **Convertible Bonds**) issued by AKKA Technologies SE (the **Target**), which are not already directly or indirectly held by the Bidder or by persons affiliated with it, that:

- (i) I accept the terms of the Bid described in the Prospectus;
- (ii) I agree to transfer the Convertible Bonds identified in this Acceptance Form, which I fully own, to the Bidder, in accordance with the terms described in the Prospectus, for a bid price amounting to EUR 101,816.58 per Convertible Bond;
- (iii) I shall transfer the Convertible Bonds in accordance with the acceptance procedure described in the Prospectus; and
- (iv) I acknowledge that all warranties, guarantees, representations and undertakings deemed to be given, done or made by me under the Prospectus with respect to (the transfer of) these Convertible Bonds, are incorporated in this Acceptance Form.

Convertible Bonds	
Number	Instructions
<p>.....</p>	<p>The Convertible Bonds are available on my securities account with the following details:</p> <p><i>Name bank:</i></p> <p><i>Securities account:</i></p> <p><i>BIC/SWIFT:</i></p> <p>I instruct my financial intermediary where I hold these Convertible Bonds, and authorise each director of the Target and of the Bidder, each acting alone and with full power of substitution, to immediately transfer these Convertible Bonds from my securities account to (BNP Paribas Fortis SA to the benefit of) the Bidder.</p>

I hereby request that, on the Settlement Date, the Bid Price of the offered Convertible Bonds be credited to the following account:

Name bank:

IBAN:

BIC/SWIFT:

I am aware, agree and confirm that:

- (1) in order to be valid, this Acceptance Form must be submitted in accordance with the applicable acceptance procedure as set out in the Prospectus (Section 8.10) at the latest on the last day of the Initial Acceptance Period (13 April 2022) or, as the case may be, of a subsequent Acceptance Period at 4:00 p.m. (Belgian time), or at any later date as announced in the event of an extension, or any earlier date set by a financial intermediary;
- (2) I am the owner of the Convertible Bonds; I have the authority and the capacity to accept the Bid; the tendered Convertible Bonds are free of any charge, claim, security and interest;
- (3) I may withdraw my acceptance at any time during the Acceptance Period during which I have accepted the Bid. For the withdrawal of such acceptance to be valid, it must be notified in writing directly to the financial intermediary with whom I have deposited this Acceptance Form, with reference to the number of Convertible Bonds for which the acceptance is being withdrawn. In the event that I notify my withdrawal to a financial intermediary other than BNP Paribas Fortis SA, it is the obligation and the responsibility of that financial intermediary to timely notify such withdrawal to BNP Paribas Fortis SA. Such notification to BNP Paribas Fortis SA must take place at the latest on the last day of the relevant Acceptance Period before 4:00 pm (Belgian time), or, if applicable, the date further specified in the relevant notification and/or press release;
- (4) (a) if the Convertible Bonds belong to two or more persons, all these persons must jointly execute the Acceptance Form;
 (b) if the Convertible Bonds are encumbered with a usufruct, the usufructuary and the naked owner must jointly execute the Acceptance Form;
 (c) if the Convertible Bonds have been pledged, the pledgee and pledger must jointly execute the Acceptance Form, whereby the pledgee explicitly confirms the irrevocable and unconditional release of the convertible bond pledge;
 (d) if Convertible Bonds are encumbered in any other manner or are subject to any other charge, claim, security or interest, the Convertible Bond Holder and all beneficiaries of such charge, claim, security or interest must jointly execute the Acceptance Form, whereby all such beneficiaries explicitly irrevocably and unconditionally waive any and all such charges, claims, securities or interests relating to such Convertible Bonds;
- (5) the Bidder shall bear the tax on stock market transactions; BNP Paribas Fortis SA shall not charge me any commission, fees or other costs under the Bid; if I register my acceptance with a financial intermediary that is not BNP Paribas Fortis SA, I must inquire about any additional costs that may be charged by such institution and that I am liable for the payment of such additional costs; and
- (6) I have received all information necessary to be able to take a decision on the Bid with full knowledge of the facts, and I am aware of the risks it entails, and I have inquired about the taxes I could owe in the framework of the transfer of my Convertible Bonds to the Bidder, and which, if need be, I shall bear in full.

Except where indicated to the contrary, the terms used in this Acceptance Form shall have the same meaning as the Prospectus.

Done in **twofold**, at (*place*): _____

On (*date*): _____

The Convertible Bond Holder,

**BNP Paribas Fortis SA acting as the
Receiving & Paying Agent / other
financial intermediary,**

(signature) _____

(signature) _____

*(first name and surname, or company name,
first name, surname and function)*

(name paying agent / financial intermediary)