

**ACCEPTANCE FORM FOR THE INITIAL ACCEPTANCE PERIOD OR, AS THE CASE MAY BE,  
FOR ANY SUBSEQUENT ACCEPTANCE PERIOD**

**SHARES**

---

FOR THE MANDATORY PUBLIC TAKEOVER BID IN CASH BY MODIS INTERNATIONAL AG FOR ALL SHARES AND CONVERTIBLE BONDS THAT ARE NOT YET DIRECTLY OR INDIRECTLY HELD BY MODIS INTERNATIONAL AG OR BY PERSONS AFFILIATED WITH IT, ISSUED BY AKKA TECHNOLOGIES SE

---

**TO BE COMPLETED AND SUBMITTED TO, AS THE CASE MAY BE, ING BANK N.V., CIC MARKET SOLUTIONS (ACTING ON BEHALF OF AKKA TECHNOLOGIES SE) AND/OR THE RELEVANT FINANCIAL INTERMEDIARY AT THE LATEST ON THE LAST DAY OF THE INITIAL ACCEPTANCE PERIOD (13 APRIL 2022) OR, AS THE CASE MAY BE, OF A SUBSEQUENT ACCEPTANCE PERIOD, 5:40 p.m. (BELGIAN TIME), OR AT ANY LATER DATE AS ANNOUNCED IN THE EVENT OF AN EXTENSION**

I, the undersigned (*first name and surname, or company name*):

\_\_\_\_\_

Represented by (*first name and surname, function*) (only to be filled in if the undersigned is a legal entity):

\_\_\_\_\_

\_\_\_\_\_

residing in / having its registered office in (*full address*):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

with company number (only to be filled in if the undersigned is a legal entity):

\_\_\_\_\_

declare, after having had the opportunity to read the prospectus (the **Prospectus**) published by Modis International AG (the **Bidder**) relating to its mandatory public takeover bid in cash (the **Bid**) for all

shares (the **Shares**) and convertible bonds (the **Convertible Bonds**) issued by AKKA Technologies SE (the **Target**), which are not already directly or indirectly held by the Bidder or by persons affiliated with it, that:

- (i) I accept the terms of the Bid described in the Prospectus;
- (ii) I agree to transfer the Shares identified in this Acceptance Form, which I fully own, to the Bidder, in accordance with the terms described in the Prospectus, for a bid price amounting to EUR 49 per Share;
- (iii) I shall transfer the Shares in accordance with the acceptance procedure described in the Prospectus; and
- (iv) I acknowledge that all warranties, guarantees, representations and undertakings deemed to be given, done or made by me under the Prospectus with respect to (the transfer of) these Shares, are incorporated in this Acceptance Form.

Shares		
Number	Form	Instructions
.....	Dematerialised form (corresponding in France to <i>au porteur</i> )	<p>These Shares are available on my securities account with the following details:</p> <p><i>Name bank:</i> .....</p> <p><i>Securities account:</i> .....</p> <p><i>BIC/SWIFT:</i> .....</p> <p>I instruct my financial intermediary where I hold these Shares and authorise each director of the Target and of the Bidder, each acting alone and with full power of substitution, to immediately transfer these Shares from my securities account to (ING Bank N.V. to the benefit of) the Bidder.</p>
.....	Externally administrated form (corresponding in France to <i>nominatif administré</i> )	<p>These Shares are available on my securities account with the following details:</p> <p><i>Name bank:</i> .....</p> <p><i>Securities account:</i> .....</p> <p><i>BIC/SWIFT:</i> .....</p> <p>I instruct my financial intermediary where I hold these Shares and authorise each director of the Target and of the Bidder, each acting alone and with full power of substitution, to immediately transfer these Shares, as the case may be after having converted them in dematerialised form (<i>au porteur</i>), to (ING Bank N.V. to the benefit of) the</p>

		Bidder.
.....	Registered form (corresponding in France to <i>nominatif pur</i> )	<p>The following documents are attached to this form:</p> <ul style="list-style-type: none"> <li>- evidence of recordation in the Target's (electronic or physical) share register; and</li> <li>- <i>for natural persons</i>: a copy of my identity card or passport containing a signature specimen; or</li> <li>- <i>for legal entities</i>: a certified copy of the articles of association of the Shareholder, evidence of whom can validly represent the Shareholder, the power of attorney, if any, and a copy of the identity card or passport containing a signature specimen of the person(s) competent to represent the Shareholder who executed the Acceptance Form.</li> </ul> <p>I hereby request that (i) these Shares will be transferred, as the case may be after having converted them in dematerialised form (<i>au porteur</i>), to (ING Bank N.V. to the benefit of) the Bidder, (ii) the transfer and/or the conversion in dematerialised form (<i>au porteur</i>) of these Shares will be duly recorded in the Target's share register, and, to that end, I authorise CIC Market Solutions and each director of the Target and of the Bidder, each acting alone and with full power of substitution, to sign the share register in my name and on my behalf and to perform any action necessary or useful to that end.</p>

Shareholders holding Shares in more than one form should submit separate Acceptances Forms for each form of Shares:

- for Shares held (i) in dematerialised form (corresponding in France to *au porteur*) on a securities account, (ii) in externally administrated registered form (corresponding in France to *nominatif administré*), or (iii) in registered form (corresponding in France to *nominatif pur*) recorded in the electronic share register held by CM-CIC MARKET SOLUTIONS this form must be submitted to the financial intermediary where such Shares are held;
- for Shares held in registered form (corresponding in France to *nominatif pur*) recorded in the physical share register held by the Target or the electronic share register held by CM-CIC MARKET SOLUTIONS, this form must be submitted to CIC MARKET SOLUTIONS, acting on behalf of the Target.

I hereby request that, on the Settlement Date, the Bid Price of the offered Shares be credited to the following account:

Name bank: .....  
IBAN: .....  
BIC/SWIFT: .....

I am aware, agree and confirm that:

- (1) in order to be valid, this Acceptance Form must be submitted in accordance with the applicable acceptance procedure as set out in the Prospectus (Section 8.10) at the latest on the last day of the Initial Acceptance Period (13 April 2022) or, as the case may be, of a subsequent Acceptance Period at 5:40 p.m. (Belgian time), or at any later date as announced in the event of an extension, or any earlier date set by a financial intermediary;
- (2) I am the owner of the Shares; I have the authority and the capacity to accept the Bid; the tendered Shares are free of any charge, claim, security and interest;
- (3) I may withdraw my acceptance at any time during the Acceptance Period during which I have accepted the Bid. For the withdrawal of such acceptance to be valid, it must be notified in writing directly to the financial intermediary with whom I have deposited this Acceptance Form, with reference to the number and form of Shares for which the acceptance is being withdrawn. In the event that I notify my withdrawal to a financial intermediary other than ING Bank N.V., it is the obligation and the responsibility of that financial intermediary to timely notify such withdrawal to ING Bank N.V. Such notification to ING Bank N.V. must take place at the latest on the last day of the relevant Acceptance Period before 5:40 pm (Belgian time), or, if applicable, the date further specified in the relevant notification and/or press release;
- (4) (a) if the Shares belong to two or more persons, all these persons must jointly execute the Acceptance Form;  
(b) if the Shares are encumbered with a usufruct, the usufructuary and the naked owner must jointly execute the Acceptance Form;  
(c) if the Shares have been pledged, the pledgee and pledger must jointly execute the Acceptance Form, whereby the pledgee explicitly confirms the irrevocable and unconditional release of the share pledge;  
(d) if Shares are encumbered in any other manner or are subject to any other charge, claim, security or interest, the Shareholder and all beneficiaries of such charge, claim, security or interest must jointly execute the Acceptance Form, whereby all such beneficiaries explicitly irrevocably and unconditionally waive any and all such charges, claims, securities or interests relating to such Shares;
- (5) the Bidder shall bear the tax on stock market transactions; ING Bank N.V. shall not charge me any commission, fees or other costs under the Bid; if I register my acceptance with a financial intermediary that is not ING Bank N.V., I must inquire about any additional costs that may be charged by such institution and that I am liable for the payment of such additional costs; and
- (6) I have received all information necessary to be able to take a decision on the Bid with full knowledge of the facts, and I am aware of the risks it entails, and I have inquired about the taxes I could owe in the framework of the transfer of my Shares to the Bidder, and which, if need be, I shall bear in full.

Except where indicated to the contrary, the terms used in this Acceptance Form shall have the same meaning as the Prospectus.

Done at (*place*): \_\_\_\_\_

On (*date*): \_\_\_\_\_

**The Shareholder,**

**ING Bank N.V. acting as the Receiving &  
Paying Agent / other financial  
intermediary,**

*(signature)* \_\_\_\_\_

*(signature)* \_\_\_\_\_

*(first name and surname, or company name,  
first name, surname and function)*